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Missouri Area Labor Trends

Data Month November 1988

A Monthly Review of Missouri Labor Market Information

Missouri Labor Market Review

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Missouri unemployment increased seasonally in November, while employment decreased slightly. The number of jobless Missourians was up by about 7800 to 150,100, as the unemployment rate increased three-tenths of a percentage point to 5.7 percent. This is about in line with the expected seasonal increase for November.

Total employment in the state decreased by about 4500 to 2,488,500. This is less than the usual seasonal drop for the month.

Nonfarm payroll employment increased by 3600 in November. Manufacturing employment increased by 4600 between October and November, mostly because of the return to work following a strike in the automobile industry. There were small gains in a number of other industries, however. In the nonmanufacturing sector, seasonal declines in services (4100) and construction (3300) about offset seasonal increases of 3800 in state and local government and 3500 in retail trade.

Over the past year, total employment has increased by 23,800, while unemployment has decreased by 4100. The jobless rate in November was 0.2 percentage points below the 5.9 percent recorded last November.

Payroll employment is up by 26,900 from November 1987. About 4500 of these jobs were in manufacturing, including 2000 in transportation equipment, 1200 in chemicals and allied products, 1100 in nonelectrical machinery, 900 in printing and publishing, and 700 in paper and allied products. Among the manufacturing industries which have experienced employment decreases are leather and leather products (1200 jobs), furniture and fixtures (800 jobs), and the food and apparel industries (700 each).

The nonmanufacturing sector has grown by 22,400 jobs in the past 12 months, including 8100 jobs in services, 7800 in retail trade, and 5400 in state and local government.

The factory workweek, at 41.2 hours in November, was little changed from October. Average hourly earnings were up 6 cents to $10.22, resulting in an increase of $1.45 in average weekly earnings to $421.06. This figure is 1.7 percent above the year earlier level.

National Economic and Labor Market Conditions

The national unemployment rate was little changed in November. The seasonally-adjusted civilian rate of 5.4 percent was about the same as in September and October and has shown little movement since spring.

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Table 1

MISSOURI DIVISION OF EMPLOYMENT SECURITY

CIVILIAN LABOR FORCE, EMPLOYMENT, UNEMPLOYMENT AND UNEMPLOYMENT RATES - ESTIMATES

COUNTY/LABOR MARKET AREA	CURRENT MONTH - NOV 1988 (PRELIMINARY)				PREVIOUS MONTH - OCT 1988 (REVISED)				ONE YEAR AGO - NOV 1987 (BENCHMARKED 1988)			
	CLF	EMP	UNEMP	RATE	CLF	EMP	UNEMP	RATE	CLF	EMP	UNEMP	RATE
U.S. (IN 000'S)	122639	116314	6325	5.2	122432	116250	6182	5.0	120611	113809	6802	5.6
STATEWIDE	2633570	2483471	150099	5.7	2630329	2488045	142284	5.4	2613888	2459692	154196	5.9
ST. LOUIS MSA	1291468	1210106	81362	6.3	1281209	1202577	78632	6.1	1284644	1203290	81354	6.3
KANSAS CITY MSA	833910	791670	42240	5.1	828755	787957	40798	4.9	842294	800465	41829	5.0
SPRINGFIELD MSA	128436	122754	5682	4.4	128090	122792	5298	4.1	124778	119342	5436	4.4
COLUMBIA MSA	68646	66405	2241	3.3	68199	66301	1898	2.8	66956	64827	2129	3.2
JOPLIN MSA	71914	68068	3846	5.3	72099	67979	4120	5.7	70031	66484	3547	5.1
ST. JOSEPH MSA	42535	39896	2639	6.2	43134	40622	2512	5.8	42167	39339	2828	6.7
ADAIR/SCHUYLER LMA	13651	13041	610	4.5	13564	13058	506	3.7	13762	13173	589	4.3
ANDREW	6927	6510	417	6.0	6995	6590	405	5.8	6994	6575	419	6.0
ATCHISON	3184	3090	94	3.0	3320	3228	92	2.8	3171	3047	124	3.9
AUDRAIN	10609	10111	498	4.7	10754	10271	483	4.5	10425	9797	628	6.0
BARRY	12401	11755	646	5.2	12248	11733	515	4.2	11732	11091	641	5.5
BARTON	5879	5701	178	3.0	6015	5805	210	3.5	5684	5475	209	3.7
BATES	6613	6057	556	8.4	6733	6191	542	8.0	6537	6069	468	7.2
BENTON	5204	4749	455	8.7	5419	5014	405	7.5	5173	4754	419	8.1
BOLLINGER	3466	3171	295	8.5	3503	3233	270	7.7	3339	2991	348	10.4
BUTLER	16455	15120	1335	8.1	16456	15230	1226	7.5	16818	15384	1434	8.5
CALDWELL	3161	2940	221	7.0	3209	2999	210	6.5	3103	2913	190	6.1
CALLAWAY	15630	14826	804	5.1	15773	15007	766	4.9	15116	14291	825	5.5
CAMDEN	15042	13885	1157	7.7	15278	14455	823	5.4	14206	13117	1089	7.7
CAPE GIRARDEAU	36470	35008	1462	4.0	36888	35099	1789	4.8	36308	34740	1568	4.3
CARROLL	4137	3779	358	8.7	4290	3949	341	7.9	4886	4343	543	11.1
CARTER	2129	1924	205	9.6	2154	1983	171	7.9	2136	1944	192	9.0
CEDAR	4370	4026	344	7.9	4395	4144	251	5.7	4587	4292	295	6.4
CHARITON	4138	3906	232	5.6	4297	4064	233	5.4	4271	4027	244	5.7
CLARK	3612	3418	194	5.4	3648	3488	160	4.4	3639	3403	236	6.5
CLINTON	6767	6328	439	6.5	6901	6453	448	6.5	6783	6347	436	6.4
COLE/OSAGE LMA	40916	39076	1840	4.5	40843	39150	1693	4.1	40297	38616	1681	4.2
COOPER	6471	6158	313	4.8	6553	6258	295	4.5	6489	6156	333	5.1
CRAWFORD	9024	8391	633	7.0	9265	8581	684	7.4	8860	8037	823	9.3
DADE	2779	2644	135	4.9	2910	2759	151	5.2	2796	2618	178	6.4
DALLAS	3669	3250	419	11.4	3789	3437	352	9.3	3551	3193	358	10.1
DAVIESS	3765	3600	165	4.4	3863	3705	158	4.1	3764	3588	176	4.7
DEKALB	3829	3590	239	6.2	3898	3731	167	4.3	3524	3317	207	5.9
DENT	6846	6256	590	8.6	7001	6427	574	8.2	6258	5722	536	8.6
DOUGLAS	4819	4486	333	6.9	4973	4557	416	8.4	4722	4317	405	8.6
DUNKLIN	12871	11876	995	7.7	12972	12123	849	6.5	13111	12096	1015	7.7
GASCONADE	7789	7426	363	4.7	7782	7411	371	4.8	7401	6960	441	6.0
GENTRY	2752	2621	131	4.8	2821	2711	110	3.9	2808	2654	154	5.5
GRUNDY	5674	5289	385	6.8	5536	5246	290	5.2	5191	4987	204	3.9
HARRISON	4450	4223	227	5.1	4520	4323	197	4.4	4296	4086	210	4.9
HENRY	7952	7261	691	8.7	7959	7385	574	7.2	7895	7255	640	8.1
HICKORY	2870	2633	237	8.3	2898	2726	172	5.9	2614	2412	202	7.7
HOLT	2437	2290	147	6.0	2536	2401	135	5.3	2446	2292	154	6.3
HOWARD	4666	4488	178	3.8	4823	4629	194	4.0	4621	4380	241	5.2
HOWELL	14022	13117	905	6.5	14063	13130	933	6.6	13271	12297	974	7.3
IRON	2368	2064	304	12.8	2366	2066	300	12.7	2362	2058	304	12.9
JOHNSON	20165	19413	752	3.7	20127	19406	721	3.6	19434	18691	743	3.8
KNOX	1930	1838	92	4.8	1980	1884	96	4.8	1932	1835	97	5.0
LACLEDE	14480	13257	1223	8.4	14085	13293	792	5.6	13099	12280	819	6.3
LAWRENCE	13482	12780	702	5.2	13559	12898	661	4.9	13835	13117	718	5.2
LEWIS	4911	4670	241	4.9	4973	4772	201	4.0	4814	4546	268	5.6

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	CLF	EMP	UNEMP	RATE	CLF	EMP	UNEMP	RATE	CLF	EMP	UNEMP	RATE
LINCOLN	12241	11493	748	6.1	12341	11630	711	5.8	11553	10805	748	6.5
LINN	7099	6473	626	8.8	7294	6683	611	8.4	6758	6217	541	8.0
LIVINGSTON	6824	6515	309	4.5	6874	6581	293	4.3	6644	6293	351	5.3
MACON	8208	7787	421	5.1	8070	7708	362	4.5	8168	7771	397	4.9
MADISON	4852	4534	318	6.6	4843	4539	304	6.3	5027	4718	309	6.1
MARIES	3505	3223	282	8.0	3532	3273	259	7.3	3608	3325	283	7.8
MARION/RALLS LMA	18627	17591	1036	5.6	18802	17887	915	4.9	18105	16987	1118	6.2
MCDONALD	8166	7754	412	5.0	8236	7753	483	5.9	7800	7376	424	5.4
MERCER	1585	1477	108	6.8	1695	1581	114	6.7	1551	1471	80	5.2
MILLER	8540	7714	826	9.7	8650	8014	636	7.4	8796	7844	952	10.8
MISSISSIPPI	6302	5822	480	7.6	6473	5972	501	7.7	6586	6052	534	8.1
MONITEAU	6399	6111	288	4.5	6348	6110	238	3.7	6132	5811	321	5.2
MONROE	4824	4612	212	4.4	5010	4813	197	3.9	4963	4670	293	5.9
MONTGOMERY	4979	4756	223	4.5	5107	4789	318	6.2	4887	4605	282	5.8
MORGAN	7150	6650	500	7.0	7368	6894	474	6.4	7087	6558	529	7.5
NEW MADRID	9462	8879	583	6.2	9533	9036	497	5.2	9338	8593	745	8.0
NODAWAY	11233	10791	442	3.9	11207	10942	265	2.4	10770	10463	307	2.9
OREGON	3766	3496	270	7.2	3853	3590	263	6.8	3957	3594	363	9.2
OZARK	3492	3179	313	9.0	3580	3329	251	7.0	3411	3153	258	7.6
PEMISCOT	8813	8182	631	7.2	8897	8280	617	6.9	8621	7912	709	8.2
PERRY	8215	7715	500	6.1	8368	7922	466	5.6	8098	7559	539	6.7
PETTIS	18013	16880	1133	6.3	17919	16931	988	5.5	17728	16702	1026	5.8
PHELPS	17296	16431	865	5.0	17248	16436	812	4.7	16932	16035	897	5.3
PIKE	7077	6545	532	7.5	7299	6786	513	7.0	7073	6510	563	8.0
POLK	10052	9444	608	6.0	9945	9547	398	4.0	9440	8917	523	5.5
PULASKI	13479	12364	1115	8.3	13035	12317	718	5.5	12852	12124	728	5.7
PUTNAM	2158	2046	112	5.2	2242	2119	123	5.5	2198	2096	102	4.6
RANDOLPH	11304	10707	597	5.3	11466	10862	604	5.3	12156	11286	870	7.2
REYNOLDS	1822	1606	216	11.9	1795	1616	179	10.0	1754	1501	253	14.4
RIPLEY	4356	4023	333	7.6	4365	4035	330	7.6	3963	3630	333	8.4
SALINE	11799	11035	764	6.5	11947	11217	730	6.1	11725	11211	514	4.4
SCOTLAND	2215	2096	119	5.4	2292	2191	101	4.4	2327	2191	136	5.8
SCOTT	18441	17097	1344	7.3	18388	17187	1201	6.5	18086	16805	1281	7.1
SHANNON	2648	2322	326	12.3	2669	2385	284	10.6	2782	2438	344	12.4
SHELBY	3769	3654	115	3.1	3879	3795	84	2.2	3607	3485	122	3.4
ST. CLAIR	3405	3144	261	7.7	3532	3299	233	6.6	3391	3159	232	6.8
ST. FRANCOIS	21858	20164	1694	7.8	21707	20106	1601	7.4	20987	19184	1803	8.6
STE. GENEVIEVE	6994	6566	428	6.1	6968	6584	384	5.5	6932	6467	465	6.7
STODDARD	12747	11752	995	7.8	12634	11792	842	6.7	12396	11363	1033	8.3
STONE	8034	6948	1086	13.5	9384	8869	515	5.5	8163	7155	1008	12.3
SULLIVAN	3365	3212	153	4.5	3395	3278	117	3.4	3451	3319	132	3.8
TANEY	14289	12713	1576	11.0	16254	15547	707	4.3	13336	11631	1705	12.8
TEXAS	9623	8727	896	9.3	9840	8904	936	9.5	9179	8521	658	7.2
VERNON	9409	8947	462	4.9	9538	9094	444	4.7	9391	8952	439	4.7
WARREN	10592	9962	630	5.9	10595	10025	570	5.4	10110	9555	555	5.5
WASHINGTON	6103	5207	896	14.7	6124	5257	867	14.2	6158	5079	1079	17.5
WAYNE	4845	4415	430	8.9	4844	4384	460	9.5	4526	4127	399	8.8
WEBSTER	9842	9087	755	7.7	9819	9165	654	6.7	9518	8778	740	7.8
WORTH	1171	1106	65	5.6	1208	1156	52	4.3	1136	1080	56	4.9
WRIGHT	7378	6873	505	6.8	7417	6936	481	6.5	6836	6441	395	5.8

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Table 2. Nonagricultural Wage & Salary Employment, Hours and Earnings
Missouri (Statewide)
November, 1988

Industry Title	All Employees (In Thousands)			Production Workers								
				Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago
Total Non-Agri. Employment	2246.2	2242.6	2219.3									
Total Manufacturing	425.4	420.8	420.9	421.06	419.61	413.88	41.2	41.3	41.1	10.22	10.16	10.07
Durable Goods	241.3	237.1	237.9	459.64	463.86	454.86	41.9	42.4	42.0	10.97	10.94	10.83
Lumber & Wood Products	11.1	11.2	10.6	254.24	253.24	246.13	38.2	38.9	38.7	6.67	6.51	6.36
Furniture & Fixtures	11.1	10.7	11.9	343.62	345.12	359.12	41.6	42.4	46.1	8.26	8.16	7.79
Stone, Clay & Glass Prod.	11.3	11.2	10.9	495.79	481.44	481.37	43.0	43.7	42.3	11.53	11.20	11.38
Cement, Hydraulic	0.9	0.9	0.9	829.54	569.61	545.27	54.9	42.1	39.2	15.11	13.53	13.91
Structural Clay Prod.	2.1	2.0	1.8	521.14	534.14	491.39	42.3	42.8	38.3	12.32	12.48	12.83
Primary Metal Industries	12.5	12.4	12.6	448.93	448.20	475.17	41.3	41.5	42.2	10.87	10.80	11.26
Iron & Steel Foundries	1.9	1.9	1.5	440.58	455.70	461.44	42.9	43.4	44.8	10.27	10.50	10.30
Nonferrous Foundries	3.7	3.7	3.3	336.84	346.81	328.68	42.8	43.9	41.5	7.87	7.90	7.92
Fabricated Metal Products	28.5	28.6	28.3	451.62	443.76	428.03	43.3	43.0	41.8	10.43	10.32	10.24
Structural Metal Prod.	11.2	11.5	11.1	432.72	446.75	406.23	44.2	44.9	41.2	9.79	9.95	9.86
Machinery Exc. Electrical	31.1	31.1	30.0	418.55	431.38	427.65	41.4	42.5	41.6	10.11	10.15	10.28
Electrical & Electronic Equipment	46.9	46.9	46.9	404.42	413.66	414.81	41.1	41.7	41.9	9.84	9.92	9.90
Transportation Equipment	70.0	66.0	68.0	622.43	653.93	614.55	42.4	43.8	42.5	14.68	14.93	14.46
Motor Vehicles & Equip.	28.8	25.0	28.6	633.01	690.66	619.70	42.8	45.2	41.9	14.79	15.28	14.79
Instruments & Related Prod.	11.6	11.6	11.3	359.54	336.18	325.22	42.6	40.7	40.3	8.44	8.26	8.07
Misc. Mfg. Inds.	7.2	7.4	7.4	313.45	285.52	284.26	43.9	40.5	42.3	7.14	7.05	6.72
Nondurable Goods	184.1	183.7	183.0	371.16	365.31	359.00	40.3	40.1	39.8	9.21	9.11	9.02
Food & Kindred Products	45.0	45.1	45.7	446.08	431.90	446.90	43.1	42.4	42.2	10.35	10.18	10.59
Meat Products & Preserved Fruits & Vegetables	13.8	13.8	13.6	324.07	321.86	322.48	43.5	42.8	42.6	7.45	7.52	7.57
Dairy Products	5.4	5.4	5.6	445.11	442.78	460.40	40.1	40.4	42.2	11.10	10.96	10.91
Grain Mill Products	8.1	8.1	7.7	523.04	478.30	504.88	50.1	46.8	45.2	10.44	10.22	11.17
Bakery Products	4.4	4.5	5.1	371.29	373.82	408.48	34.7	35.2	36.9	10.70	10.62	11.07
Beverages	9.2	9.1	9.5	725.35	705.61	744.88	37.7	38.6	39.6	19.24	18.28	18.81

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Industry Title	All Employees (In Thousands)			Production Workers								
				Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago	Curr. Mo.	Prev. Mo.	1 Yr. Ago
Other Food & Kindred Prods.	4.1	4.2	4.2	433.00	428.67	405.59	43.3	43.3	41.9	10.00	9.90	9.68
Textile & Apparel	23.5	23.7	24.2	203.23	201.24	199.06	34.8	34.4	34.8	5.84	5.85	5.72
Paper & Allied Products	13.8	13.5	13.1	402.52	401.02	405.77	41.2	41.6	42.4	9.77	9.64	9.57
Paperboard Cont. & Boxes	6.8	6.6	6.4	409.39	404.71	384.61	42.6	43.1	41.4	9.61	9.39	9.29
Printing & Publishing	42.0	41.8	41.1	417.77	407.20	391.88	40.6	40.0	38.8	10.29	10.18	10.10
Commercial Printing	14.3	14.3	14.0	483.19	468.65	462.68	42.2	41.4	41.2	11.45	11.32	11.23
Chemicals & Allied	29.1	29.1	27.9	510.77	503.37	489.83	42.6	42.3	42.3	11.99	11.90	11.58
Leather & Leather Products	15.8	15.9	17.0	205.99	220.71	224.32	35.7	37.6	38.0	5.77	5.87	5.64
Footwear Exc. Rubber	12.1	12.3	13.3	188.85	200.93	198.15	35.3	36.8	36.9	5.35	5.46	5.37
Total Nonmanufacturing	1820.8	1821.8	1798.4									
Mining	5.5	5.6	5.6									
Construction	101.9	105.2	103.2									
Transportation & Public Util.	144.7	144.5	143.9									
Railroad Transportation	9.7	9.7	9.7									
Transportation (Exc. R.R.)	79.9	79.5	78.5									
Communications	55.1	55.3	55.7									
Wholesale & Retail Trade	559.1	556.4	549.5									
Wholesale Trade	141.0	141.8	139.2									
Retail Trade	418.1	414.6	410.3									
Finance, Insurance & Real Estate	135.0	135.2	134.1									
Services	517.2	521.3	509.1									
Government	357.4	353.6	353.0									
Federal Government	69.7	69.7	70.7									
State & Local Government	287.7	283.9	282.3									

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

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Total civilian employment grew substantially in the month, especially compared to the relatively slow growth noted between July and October. The total increased by 455,000 in November to about 116 million.

Nonfarm payroll employment experienced similar expansion in November. Over the past year, however, the increase in payroll jobs has been greater than that in total civilian employment. Nonfarm payrolls have increased by nearly 3.8 million jobs since November 1987, compared to growth in total civilian employment of about 2.5 million. About 400,000 jobs were added in manufacturing and 300,000 in construction. As usual, most growth occurred in the service-producing industries, notably services (1.4 million); retail trade (600,000); government (400,000); and transportation and public utilities (200,000).

Outlook

The government's index of leading economic indicators decreased slightly in November, continuing the zig-zag pattern it has shown for the past seven months. Many forecasters see this as a sign that the economy is cooling, but continued economic growth is seen for 1989, especially the first half.

In Missouri, a moderate decline in employment and an increase in unemployment is usual in December, followed by more substantial seasonal weakening in January.

Table 3. Selected Economic Statistics Related To Manpower Developments Missouri — October, 1988

Item	Current Mo. (Preliminary)	1 Mo. Ago (Revised)	1Yr. Ago (Revised)	Net Change To Current Month From:	
				1 Mo. Ago	1 Yr. Ago
Total Civilian Labor Force (No. of Workers)	2,633,600	2,630,300	2,613,900	3,300	19,700
Total Employment	2,483,500	2,488,000	2,459,700	-4,500	23,800
Total Unemployment	150,100	142,300	154,200	7,800	-4,100
Unemployment Rate (% of CLF)	5.7	5.4	5.9	0.3	-0.2
Nonagricultural Wage & Salary Employment Except Domestics (No. of Jobs)	2,246,200	2,242,600	2,219,300	3,600	26,900
Manufacturing	425,400	420,800	420,900	4,600	4,500
Durable Goods	241,300	237,100	237,900	4,200	3,400
Nondurable Goods	184,100	183,700	183,000	400	1,100
Nonmanufacturing	1,820,800	1,821,800	1,798,400	-1,000	22,400
State Initial Claims (Wkly Avg.)	7,760	6,013	7,732	1,747	28
State Insured Unemployment (Wkly Avg.)	38,570	34,223	34,600	4,347	3,970
Insured Unemployment Rate	1.6	1.7	2.0	-0.1	-0.4
Exhaustions (State U.I.)	2,955	2,700	2,159	255	796
Amount of Benefits Paid	$16,986,000	$14,089,216	$14,235,726	$2,896,784	$2,750,274
State U.I.	16,635,592	13,759,882	14,003,995	2,875,710	2,631,597
UCFE	244,986	238,619	141,687	6,367	103,299
UCX	105,422	90,715	90,044	14,707	15,378

Prepared in cooperation with U.S. Dept. of Labor, Bureau of Labor Statistics.

Kansas City Labor Market Review

The Kansas City Metropolitan Statistical Area (MSA) includes Jackson, Cass, Clay, Lafayette, Platte and Ray counties in Missouri and Johnson, Wyandotte, Leavenworth and Miami counties in Kansas. The 1980 population for the MSA has been published at 1,433,458 persons by the U.S. Bureau of the Census.

November, 1988

Franciena King, Analyst

For the fourth consecutive month, the Kansas City Metropolitan Area's unemployment rate varied only slightly over-the-month. The Area's November 1988 unemployment was 5.1 percent of the civilian labor force, up by two tenths of a percentage point from the October rate of 4.9 percent of the labor force. Despite the expansion over-the-month in the total civilian labor force, which grew to 833,900, as many seasonal workers entered the labor market, the number of unemployed was 42,200, up by only 1,400 over-the-month. Compared to a year ago the Area also recorded very little change in the number and rate of unemployment. Last year at this time the number of unemployed was 41,800 for 5.0 percent of the civilian labor force. The major factors affecting the Area's labor market in November 1988 were the beginning of seasonal increases in Retail Trade for the holiday shopping season, the continuation of adjustments in the staffing of local area schools and the onset of seasonal layoffs in the Construction and Services industries. With these few exceptions the Area's labor market recorded very little change over-the-month.

Wage and salaried employment was 791,700 in November 1988, up by 1,200 from the October 1988 total of 742,000. Little change was recorded in the Area's employment in the Nonmanufacturing sector. The number of Durable Goods Manufacturing jobs held steady at 55,200. A small gain in the number of jobs in the Motor Vehicles and equipment industry was offset by the combined effect of small losses in Machinery. Electrical/Electronic Equipment and Stone, Clay and Glass Products. The number of Nondurable Goods Manufacturing jobs was up only slightly as a result of small increases in jobs in the Printing and Publishing and Food Products industries. As a result of these gains, Nondurable Goods Manufacturing industry added 200 jobs over-the-month for a total of 53,700 jobs.

The largest job gain over-the-month was reported in the Nonmanufacturing sector. The sector added over two thousand jobs between October and November 1988, with Retail Trade contributing 1,100 or over half the total gain. These gains within Retail Trade, most of which are related to the holiday season, were broadly scattered over several components of the industry. Department and general merchandising stores added a third of the jobs, while non-store retailers added another third and food stores added the remaining third. Local area schools continued to make staffing adjustments and accounted for most of the 800 jobs added to the total employed in State and Local Government. The only other industries within the sector recording gains over-the-month were Wholesale Trade and Federal Government which combined added 200 jobs. Altogether these four industries contributed 2,100 new jobs in the Area. Losses within the sector were limited to the seasonal losses in the Construction industries which lost 800 jobs as construction activity slowed in all sectors. Building construction was down by 200 jobs, non-building construction activity was down by 400 jobs and special trade contracting was down by 300 jobs. Employment in recreation services declined by 600 jobs over-the-month, but small scattered increases in other components of the industry held the overall loss in employment in the Services industry to 300 jobs. Overall the net change in employment in Nonmanufacturing sector was an increase of 1,000 jobs over-the-month.

Wage and salaried employment was 743,200 in November 1988, up by 3,600 from the total in November 1987 of 739,600. All of the Area's growth in employment in November 1988 compared to November 1987 occurred in Nondurable Goods Manufacturing and Nonmanufacturing industries. Durable Goods Manufacturing at 55,200 in November 1988 was down by 2,500 jobs from November 1987 total of 57,700. Nearly fifty percent of the decline over the year ago levels can be attributed to the job losses in the depressed steel industry. The Primary Metals industries had 1,100 fewer jobs in November 1988 than in November 1987. The loss of 600 jobs in the production of communication equipment as a result of competition in that industry accounts for the drop in employment in the Electrical/Electronic Equipment industry by 700 jobs over the period. Despite the small gain in jobs in Motor Vehicle and Equipment over-the-month, the Transportation Equipment industry recorded 500 fewer jobs in November 1988 compared to November 1987. A gradual slowdown in furniture production also seems to hve contributed to 300 fewer jobs in the Lumber and Furniture industry over the period. Despite recent evidence of a slowdown in the number of losses reported in Durable Goods Manufacturing industries, all the industries, with the exception of Machinery, which was unchanged from the year ago level, within the sector were lower in November 1988 than in November 1987.

In general, conditions in the Nondurable Goods Manufacturing sector were more positive. With the exception of the Petroleum industry, all of the industries within the group had higher employment levels in November 1988 than in November 1987. The Printing and Publishing industry, boosted by job gains in greeting cards production and periodicals, added 500 more jobs over the period. Food and Kindred products also stepped up its activity with 400 more jobs. Overall the Nondurable Goods Manufacturing groups registered a net gain of 1,300 jobs over the 12-month ago levels.

Table 1. Nonagricultural Wage & Salary Employment
(Place of Work)
(Benchmark — March 1988)

Area and State: Kansas City, Missouri-Kansas **Month and Year of Current:** November, 1988

Item	Number of Jobs			Net Change To Current Month From:	
	Current Mo.	1 Mo. Ago	1 Yr. Ago	1 Mo. Ago	1 Yr. Ago
I	II	III	IV	V	VI
Total Nonagricultural Wage & Salaried Employment	743,200	742,000	739,600	+1,200	+3,600
Total Manufacturing	109,100	108,900	110,300	+200	-1,200
Durable Goods	55,200	55,200	57,700	0	-2,500
Lumber & Furniture	3,300	3,300	3,600	0	-300
Stone, Clay & Glass Products	3,100	3,200	3,200	-100	-100
Primary Metal Industries	2,200	2,200	3,300	0	-1,100
Fabricated Metal Products	8,300	8,300	8,400	0	-100
Machinery Except Electrical	8,000	8,100	8,000	-100	0
Electrical Equipment & Supplies	17,000	17,100	17,700	-100	-700
Transportation Equipment	9,400	9,200	9,900	+200	-500
Motor Vehicles & Equipment	(9,100)	(8,900)	(9,500)	(+200)	(-400)
Other Durable Goods	0	0	0	0	0
Nondurable Goods	53,900	53,700	52,600	+200	+1,300
Food & Kindred Products	8,900	8,800	8,500	+100	+400
Apparel & Other Textile Products	2,800	2,800	2,700	0	+100
Paper & Allied Products	5,800	5,800	5,600	0	+200
Printing & Publishing	21,200	21,100	20,700	+100	+500
Chemicals & Allied Products	10,000	10,000	9,900	0	+100
Petroleum & Coal Products	500	500	600	0	-100
Other Nondurable Goods	0	0	0	0	0
Total Nonmanufacturing	634,100	633,100	629,300	+1,000	+4,800
Mining & Quarrying	500	500	500	0	0
Construction	37,800	38,600	37,700	-800	+100
Transportation, Comm. & Utilities	56,100	56,100	56,600	0	-500
Wholesale & Retail Trade	194,500	193,300	195,100	+1,200	-600
Wholesale Trade(60,000)	(59,900)	(60,800)	(+100)	(-800)	
Retail Trade	(135,500)	(133,400)	(134,300)	(+1,100)	(+200)
Finance, Insurance & Real Estate	58,200	58,200	57,800	0	+400
Services	173,600	173,900	170,100	-300	+3,500
Government	113,400	112,500	111,500	+900	+1,900
Federal Government	(30,400)	(30,300)	(30,000)	(+100)	(+400)
State & Local Government	(83,000)	(82,200)	(81,500)	(+800)	(+1,500)
In Labor-Management Disputes	0	0	100	0	-100

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Labor market conditions within the Nonmanufacturing sector were mixed. The Wholesale Trade sector reflected the slump in the Durable Goods Manufacturing group with 800 fewer jobs posted over the period, all of which were in Durable Goods wholesaling. The loss of close to 1,000 jobs in volatile airline industry in the Kansas City Area contributed to the Transportation, Communications and Utilities industry dropping by 500 jobs below November 1987 employment level. All other industries within the Nonmanufacturing showed small to substantial increases. Retail Trade had mixed conditions - job gains were registered in food, non-store retailing and general merchandising, while losses were posted in building materials, furniture and eating and drinking. Retail Trade posted a net gain of only 200 jobs. Finance, Insurance and Real Estate posted minor job gains in insurance and real estate for a net increase of 400 jobs, over the period. Similarly Federal Government added 400 jobs as tax processing activity increased. State and Local Government had 1,500 more jobs broadly scattered across schools, municipal governments and medical facilities. By far the largest net increase occurred in Services with 3,500 more jobs in November 1988 compared to November 1987. Led by 1,000 new jobs in Business Services, virtually all other components within the industry registered gains over the period. The net gain within the Nonmanufacturing sector was 4,800 jobs.

Total unemployment on a place-of-residence basis was 42,200 in November 1988 for 5.1 percent of the labor force, compared to 40,800 in October 1988 for 4.9 percent of the labor force and 41,800 in November 1987 for 5.0 percent of the labor force.

Employment and Unemployment Forecast

Continued moderate hiring by Area retailers as the holiday shopping season reaches its peak will hold the Area's normally expected increase in the unemployment rate down. Seasonal losses in the Services and Construction industries are expected to be the dominant factors affecting the Area's December unemployment rate. Unemployment is expected to be 5.2 percent of the labor force in December 1988 compared to 5.1 percent in November 1988 and 5.5 percent in December 1987.

The beginning of the New Year should record the largest change in the Area's unemployment in the last five months. Since August 1988, the Area's unemployment has fluctuated only slightly around the 5.0 percent mark. In January 1989 that rate is expected to increase by close to a half of a percentage point as layoffs from the holiday shopping season, weather related layoffs in Construction and Services and perhaps some scheduled layoffs in Manufacturing affect the Area's labor market. Unemployment in January 1989 is expected to be 5.7 percent of the labor force compared to 5.6 percent of the labor force in January 1988.

Table 2. Production Workers Average Hours and Earnings in Manufacturing

Area and State: Kansas City, Missouri-Kansas **Month and Year of Current Data: November, 1988**

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago
Total Manufacturing	$471.23	$485.72	$466.46	41.3	41.8	41.5	$11.41	$11.62	$11.24
Durable Goods	504.30	537.61	501.96	41.1	42.6	41.9	12.27	12.62	11.98
Lumber & Furniture	369.07	369.70	356.79	44.2	43.7	43.3	8.35	8.46	8.24
Stone, Clay & Glass Products	514.49	526.10	500.25	40.8	40.5	38.9	12.61	12.99	12.86
Primary Metal Industries	481.25	462.96	512.89	38.5	36.0	40.9	12.50	12.86	12.54
Fabricated Metal Products	411.23	405.19	405.82	41.0	40.6	40.3	10.03	9.98	10.07
Machinery Exc. Electrical	442.88	472.75	438.31	41.9	44.4	43.7	10.57	10.67	10.03
Electrical Equip. & Supplies	565.76	583.62	563.99	41.6	42.6	44.2	13.60	13.70	12.76
Transportation Equipment	645.59	764.40	643.01	40.4	45.8	40.8	15.98	16.69	15.76
Motor Vehicles & Equipment	(654.89)	(776.48)	(657.64)	(40.5)	(46.0)	(41.0)	(16.17)	(16.88)	(16.04)
Nondurable Goods	434.09	427.00	422.51	41.5	40.9	41.1	10.46	10.44	10.28
Food & Kindred Products	418.04	419.12	403.52	39.7	38.7	39.6	10.53	10.83	10.19
Apparel & Other Textile Prod.	209.81	217.93	203.74	36.3	37.0	33.9	5.78	5.89	6.01
Paper & Allied Products	421.17	408.59	405.00	41.7	40.9	40.5	10.10	9.99	10.00
Printing & Publishing	459.62	438.37	449.53	42.4	41.2	41.7	10.84	10.64	10.78
Chemicals & Allied Products	564.72	585.47	576.68	41.8	43.4	44.6	13.51	13.49	12.93
Petroleum & Coal Products	429.73	420.74	417.41	37.4	38.6	38.4	11.49	10.90	10.87

* This series excludes industry 2771.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

St. Louis Labor Market Review

The St. Louis Area includes the City of St. Louis, and St. Louis, St. Charles, Jefferson and Franklin Counties in Missouri; and Clinton, Madison, Monroe, St. Clair and Jersey Counties in Illinois. The 1980 population for the Area was stated as 2,376,998 persons by the U.S. Bureau of the Census.

November, 1988

Russell Signorino, Analyst

Area Labor Force Developments

The St. Louis MSA unemployment rate increased from 6.1% in October to 6.3% in November. Unemployment rose 7,500 and total employment increased 2,800. Strong seasonal job growth in trade and government was not enough to keep the unemployment rate from increasing. Construction and service declines were somewhat more severe than normal for November. The slackened home building and office development activity in the area is causing declines in the construction industry. The service sector job losses were concentrated in amusement and recreation. This industry had more people on the payroll in October than normal. It's November job totals were at normal low levels and therefore more recreation workers were put on layoff during the month than usual. The slow home building activity has also caused declines in finance and real estate. Over the year, employment rose 6,800 and unemployment increased 100. The unemployment rate in November 1987 was 6.3%. Job growth was distributed among a majority of industries, in both manufacturing and nonmanufacturing. Plant closures caused the largest manufacturing loss in food and slowed construction activity caused the greatest nonmanufacturing decline. There were no labor disputants in November, 3,200 in October and less than 50 in November, 1987.

Manufacturing

Manufacturing employment rose 4,200 over the month. The strike settlement in motor vehicles caused a 3,500 increase in that industry. Aircraft continued on its upward path, adding another 200 workers in November. The area's plastics sector also continued to report improvement adding 200 workers to the other nondurables industry. Over the year, manufacturing employment rose 6,600. The early fall recall of a second shift of workers at one auto assembly plant caused a 2,200 increase in motor vehicles. Aircraft reported the second largest manufacturing gain adding 2,000 workers. Primary and fabricated metals along with electrical and nonelectrical machinery combined to add 2,000 jobs to the area's manufacturing sector. Printing and publishing has also grown during the last half of 1988, up 400 over November, 1987 levels. Bakery and brewery closures have caused a majority of the 900 decline in food and kindred products.

Nonmanufacturing

Nonmanufacturing employment rose 100 over the month. Larger than normal gains were reported in trade and government. The trade industry adds seasonal workers during November in preparation for holiday buying. Schools regain full strength in November after returning from summer vacations. Finance is again reporting losses due to slow home buying and finance institutions merging. The airlines continued to add workers causing a 200 increase in transportation. Over the year, nonmanufacturing added 8,300 jobs. Services, trade and transportation contributed the largest employment gains. Constructio employment has declied over 4% during the past 12 months due to the reduced activity. Smaller declines were reported in finance, federal governments and railroads.

Unemployment Rate Outlook

The unemployment rate in December, 1988 is expected to be 6.3%.

Unemployment and Manpower Resources

The industry distribution of Missouri resident claimants is:

Industry	Aug.	Sept.	Oct.	Nov.
Mining	22	14	15	13
Construction	1202	1243	1336	1717
Manufacturing	4227	2678	3113	3154
Public Utilities	1026	668	579	623
Wholesale & Retail Tr.	2063	1920	1871	2207
Finance	463	465	484	530
Services	5214	4590	4452	4763
All Other	242	234	284	291
TOTAL	14459	11812	12134	13298

The occupational distribution of the intrastate Missouri resident claimant is:

Occupation	Aug.	Sept.	Oct.	Nov.
Prof., Tech. & Mgr.	1082	975	945	1081
Clerical	1504	1319	1340	1505
Sales	317	275	291	343
Farm, Fish & Forest	63	47	46	70
Processing	118	133	131	168
Machine Trades	591	541	571	630
Bench Work	570	525	493	554
Structural Work	955	737	840	943
Misc. Work	1077	817	950	1005
Service	1044	990	937	996
INA	7138	5453	5590	6003
TOTAL	14459	11812	12134	13298

Available Job Oppportunties

The occupations percentage distribution of the openings received and filled during fiscal year 1989 by the Missouri State Employment Service is as follows:

Occupational Group	Openings Received Percent	Openings Filled Percent
Professional, Technical & Managerial	4.6	1.4
Clerical	20.1	20.6
Sales	15.5	18.6
Processing	2.0	2.6
Machine Trades	5.1	4.8
Bench Work	6.4	7.4
Structural Work	7.5	5.4
Motor Freight & Trans.	4.1	3.2
Packaging & Material Handling	10.6	14.0
Domestic	0.7	0.3
Other Services	22.1	20.8
Other Occupations	1.3	0.9
TOTAL	100.0	100.0

Table 1. Nonagricultural Wage & Salary Employment
(Place of Work)

Area and State: St. Louis, Mo.-Ill. Met. Area **Month and Year of Current:** November, 1988

Item	Number of Jobs			Net Change To Current Month From:	
	Current Mo.	1 Mo. Ago	1 Yr. Ago	1 Mo. Ago	1 Yr. Ago
I	II	III	IV	V	VI
Nonagricultural Wage & Salary, Total	1,152,400	1,148,100	1,137,500	+4,300	+14,900
Percent Change				+(0.4)	+(1.3)
Manufacturing	225,500	221,300	218,900	+4,200	+6,600
Durable Goods	143,200	139,300	136,900	+3,900	+6,300
Lumber & Furniture	4,800	4,800	4,800	0	0
Stone, Clay & Glass	3,400	3,400	3,400	0	0
Primary Metal Industries	14,600	14,600	14,100	0	+500
Fabricated Metal Products	17,400	17,400	16,700	0	+700
Machinery, Except Electrical	18,500	18,500	17,900	0	+600
Electrical & Electronic Equip.	14,700	14,600	14,500	+100	+200
Transportation Equipment	57,100	53,300	52,900	+3,800	+4,200
Motor Vehicles	18,600	15,100	16,400	+3,500	+2,200
Aircraft & Parts	32,600	32,400	30,600	+200	+2,000
Instruments & Misc. Mfg.	12,700	12,700	12,600	0	+100
Nondurable Goods	82,300	82,000	82,000	+300	+300
Food & Kindred Products	21,000	21,000	21,900	0	-900
Meat Products	800	800	800	0	0
Beverages	8,100	8,000	8,700	+100	-600
Textiles & Apparel	5,900	5,900	6,000	0	-100
Paper & Paper Products	5,900	5,800	5,800	+100	+100
Printing & Publishing	17,200	17,200	16,800	0	+400
Chemical & Allied Products	18,500	18,500	18,300	0	+200
Petroleum & Coal Products	2,800	2,800	2,800	0	0
Leather & Leather Products	4,700	4,700	4,800	0	0
Other Nondurable Goods	6,300	6,100	5,600	+200	+700
Nonmanufacturing	926,900	926,800	918,600	+100	+8,300
Mining	3,500	3,500	3,500	0	0
Construction	55,400	58,000	57,900	-2,600	-2,500
Transportation & Public Utilities	75,400	75,200	74,200	+200	+1,200
Railroads	5,000	5,000	5,100	0	-100
Transportation, Except Railroads	41,700	41,500	40,800	+200	+900
Communications & Public Utilities	28,700	28,700	28,300	0	+400
Wholesale & Retail Trade	282,200	278,800	279,900	+3,400	+2,300
Wholesale Trade	70,100	69,800	68,600	+300	+1,500
Retail Trade	212,100	209,000	211,200	+3,100	+800
Finance, Insurance & Real Estate	72,900	73,300	73,700	-400	-800
Service, Except Domestic	293,900	295,600	286,200	-1,700	+7,700
Total Government	143,600	142,400	143,200	+1,200	+400
Total Federal Government	36,500	36,500	37,000	0	-500
Total State & Local Government	107,100	105,900	106,200	+1,200	+900
Persons Involved in Labor-Management Disputes	0	3,200	0	-3,200	0

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Table 2. Average Hours & Earnings of Production and Related Workers in Manufacturing

Area and State: St. Louis Metropolitan Area **Month and Year of Current Data:** November, 1988

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago
Total Manufacturing	$495.81	$491.15	$486.72	41.7	41.8	41.6	$11.89	$11.75	$11.70
Durable Goods	521.59	517.37	504.53	42.2	42.2	41.8	12.36	12.26	12.07
Lumber & Furniture	370.27	382.53	371.08	39.9	41.0	40.6	9.28	9.33	9.14
Stone, Clay & Glass Products	456.38	482.80	444.15	37.5	40.0	37.8	12.17	12.07	11.75
Primary Metal Industries	519.36	500.22	472.02	43.1	42.0	39.9	12.05	11.91	11.83
Fabricated Metal Products	488.75	480.48	462.00	43.1	42.9	42.0	11.34	11.20	11.00
Machinery, Exc. Electrical	452.92	460.64	460.24	41.4	41.8	41.5	10.94	11.02	11.09
Elect & Electronic Equip.	401.92	419.92	423.36	40.8	41.7	42.0	9.85	10.07	10.08
Transportation Equipment	651.84	663.15	642.32	42.8	43.4	43.4	15.23	15.28	14.80
Instruments & Misc. Mfg.	383.88	355.50	339.20	42.0	39.5	40.0	9.14	9.00	8.48
Nondurable Goods	445.26	439.68	454.71	40.7	40.9	41.3	10.94	10.75	11.01
Food & Kindred Products	486.53	470.83	514.63	39.3	39.8	40.3	12.38	11.83	12.77
Textiles & Apparel	223.76	220.85	232.12	34.8	34.4	36.1	6.43	6.42	6.43
Paper & Paper Products	457.31	470.20	505.60	42.9	44.4	46.3	10.66	10.59	10.92
Printing & Publishing	414.56	412.05	421.97	39.9	40.2	39.4	10.39	10.25	10.71
Chemicals & Allied Prods.	596.67	569.56	570.28	44.1	42.6	43.8	13.53	13.37	13.02
Petroleum & Coal Products	707.79	709.54	631.06	45.4	45.6	41.3	15.59	15.56	15.28
Leather & Leather Products	240.59	295.61	297.67	37.3	43.6	47.1	6.45	6.78	6.32
Other Nondurable Goods	0	0	0	0	0	0	0	0	0

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Springfield Labor Market Review

(Greene and Christian Counties)

November, 1988

Lloyd Banwart, Analyst

Civilian Labor Force, Employment and Unemployment

The Springfield MSA labor force expanded by 400 from October to reach 128,500 in November. This change was fostered by a jump in the number of unemployed while total employment remained at the October level. The number of unemployed persons increased from 5,300 in October to 5,700 in November and the rate of unemployment was up from 4.1 percent to 4.4 percent during the period.

During November 1987, there were 5,400 workers unemployed and the rate of unemployment was at the current level of 4.4 percent.

Nonagricultural Wage & Salary Employment

Payrolled employment decreased 500 from October to 114,800 in November. The most significant reductions occurred in construction and services with losses of 200 each. Decreases of 100 were noted in manufacturing, transportation & utilities, and finance, insurance & real estate.

During the past 12 months, nonagriculture jobs show a 4,100 increase. Manufacturing and nonmanufacturing industries recorded gains of 500 and 3,600 respectively.

Hours and Earnings

Average hourly earnings of manufacturing production and related workers rose ten cents from October to $8.49 in November. Average weekly hours worked declined from 40.9 to 40.4 during the 30 day period.

During November 1987, the factory work week averaged 40.4 and the hourly wages came to $8.46.

Employment and Unemployment Outlook

Payrolled employment will be stable or drop slightly during December. Extra help hired to handle the Christmas rash should help off-set reductions in construction and other industries influenced by seasonal weather conditions. An increase of one or two tenths of a percentage point is anticipated.

Table 1. Nonagricultural Wage & Salary Employment

(Place of Work)

Area and State: Springfield, Missouri — Month and Year of Current: November, 1988

Item	Number of Jobs			Net Change To Current Month From:	
	Current Mo.	1 Mo. Ago	1 Yr. Ago	1 Mo. Ago	1 Yr. Ago
I	II	III	IV	V	VI
Total Nonag. Wage & Salary, Employment (Exc. Domestics)	114,800	115,300	110,700	-500	+4,100
Manufacturing	21,400	21,500	20,900	-100	+500
Durable Goods	12,200	12,300	11,800	-100	+400
Lumber & Wood (Inc. Furn.)	1,100	1,100	1,200	0	-100
Other Durable Goods	11,100	11,200	10,600	-100	+500
Nondurable Goods	9,200	9,200	9,100	0	+100
Food Processing	3,800	3,800	3,800	0	0
Printing & Publishing	1,600	1,600	1,800	0	-200
Other Nondurable Goods	3,800	3,800	3,500	0	+300
Nonmanufacturing	93,400	93,800	89,800	-400	+3,600
Mining	100	100	100	0	0
Construction	5,900	6,100	5,400	-200	+500
Transportation & Utilities	7,500	7,600	7,100	-100	+400
Trade	32,300	32,100	31,000	+100	+1,300
Finance, Insurance & Real Estate	4,600	4,700	4,700	-100	-100
Services	28,800	29,000	27,400	-200	+1,400
Government	14,200	14,200	14,100	0	+100
Federal	1,900	1,900	1,900	0	0
State and Local	12,300	12,300	12,200	0	+100
Persons Involved in Labor-Management Disputes	0	0	0	0	0

Prepared in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics.

Table 2. Gross Average Hours and Earnings for Production and Related Workers in Manufacturing Industries

Area and State: Springfield, Missouri **Month and Year of Current Data: November, 1988**

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago	Current Month	1 Mo. Ago	1 Yr. Ago
Total Manufacturing	$343.00	$343.15	$339.25	40.4	40.9	40.1	$8.49	$8.39	$8.46
Durable Goods	323.18	326.03	338.62	39.8	40.4	40.7	8.12	8.07	8.32
Nondurable Goods	374.59	369.82	339.78	41.3	41.6	39.1	9.07	8.89	8.69
Food & Kindred Products	353.09	354.76	354.09	39.1	39.2	39.3	9.03	9.05	9.01
Other Nondurable Goods	0	0	0	0	0	0	0	0	0

Prepared in cooperation with the U.S. Bureau of Labor Statistics.

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